

## Halliburton Foundation, Inc.

Last profile update: 07/28/2016

Last grant data update: 12/10/2016

### At A Glance

Halliburton Northbelt Plz. 2, 3000 N. Sam Houston Pkwy., Ste. E  
Houston, TX United States 77032-3219

Telephone: (281) 575-3558

Contact: Brinda Maxwell, Prog. Admin.

URL: [www.halliburton.com/en-US/about-us/community/...](http://www.halliburton.com/en-US/about-us/community/...)

### Type of Grantmaker

Company-sponsored foundation

### Additional Descriptor

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### Financial Data

(yr. ended 2014-12-31)

Assets: \$21,149,215

Total giving: \$3,941,093

### EIN

751212458

### BRIDGE Number

1600642279

### 990

[2014](#) [2013](#) [2012](#) [2011](#) [2010](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2000](#)

### Additional Contact Information

Application address: 10200 Bellaire Blvd., Houston, TX 77072-5206

### Background

Incorporated in 1965 in TX

### Limitations

Giving primarily in areas of company operations, with emphasis on KS, LA, OK, PA, and TX.

No support for religious, fraternal, or veterans organizations, athletic organizations, or political or union organizations.

No grants to individuals (except for employee-related scholarships), or for trips, sporting events, tours, or transportation, advertising, film, or video projects; no loans.

### Purpose and Activities

The foundation supports organizations involved with education, health, and health-related social services.

### Program Area(s)

The grantmaker has identified the following area(s) of interest:

#### Employee Matching Gifts

The foundation matches contributions made by employees of Halliburton and its subsidiaries and divisions to junior colleges, colleges, and universities on a two-for-one basis from \$10 to \$20,000 per employee, per year; and to elementary and secondary schools on a one-for-one basis from \$100 to \$500 per employee, per year.

#### Scholarships

The foundation awards four-year \$1,500 college scholarships to children of employees of Halliburton. The program is administered by the National Merit Scholarship Corporation.

### Fields of Interest

#### Subjects

- Business education
- Education
- Elementary and secondary education
- Health
- Higher education
- Human services
- University education

### **Population Groups**

- Academics
- Children and youth
- Students

### **Geographic Focus**

- Kansas
- Louisiana
- Oklahoma
- Pennsylvania
- Texas

### **Support Strategies**

- Annual campaigns
- Continuing support
- Convening
- Curriculum development
- Equipment
- General support
- Program development
- Scholarships

### **Transaction Types**

- Employee matching gifts
- Employee volunteer services

### **Publications**

- Application guidelines

### **Application Information**

Preference is given to organizations in areas where Halliburton has a significant presence

Application form not required.

Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Copy of IRS Determination Letter
3. Detailed description of project and amount of funding requested
4. Population served
5. Results expected from proposed grant
6. Copy of current year's organizational budget and/or project budget
7. Listing of board of directors, trustees, officers and other key people and their affiliations
8. Copy of most recent annual report/audited financial statement/990

Initial approach: Proposal

Copies of proposal: 1

Board meeting date(s): Quarterly

Deadline(s): None

Final notification: 3 months

### **Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

- Halliburton Co.
- Brown & Root, Inc.

### **Officers and Trustees**

- Cindy Bigner, V.P. and Secy.
- Tim McKeon, Treas.  
Affiliation(s):  
*Halliburton Co., V.P. and Treas.*
- David J. Lesar  
Affiliation(s):  
*Halliburton Co., Chair. and C.E.O.*
- Lawrence J. Pope  
Affiliation(s):  
*Halliburton Co., Exec. V.P., Admin.*
- Jeff Miller  
Affiliation(s):  
*Halliburton Co., Pres.*

## **Staff**

### **Key Staff**

*Note: Does not include officers.*

- Brinda Maxwell, Prog. Admin.

## **Financial Data**

Year ended 2014-12-31

Assets: \$21,149,215 (market value)

Gifts received: \$1,500,000

Expenditures: \$3,989,368

Total giving: \$3,941,093

Qualifying distributions: \$3,941,093

Estimated financial data for year ending 2014-12-31:

Grants: \$3,900,403

## **Additional Location Information**

County: Harris

Metropolitan area: Houston-The Woodlands-Sugar Land, TX

Congressional district: Texas District 18