

## Wells Fargo Foundation

Last profile update: 12/30/2016

Last grant data update: 03/04/2017

### At A Glance

550 S. 4TH St., MAC: N9310-076  
Minneapolis, MN United States 55415  
Contact: Timothy G. Hanlon, Pres.  
Fax: (310) 789-8989  
E-mail: [thanlon@wellsfargo.com](mailto:thanlon@wellsfargo.com)  
URL: [www.wellsfargo.com/donations](http://www.wellsfargo.com/donations)

### Type of Grantmaker

Company-sponsored foundation

### Financial Data

(yr. ended 2015-12-31)  
Assets: \$214,364,582  
Total giving: \$226,902,237

### EIN

411367441

### 990

[2015](#) [2014](#) [2013](#) [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

### Additional Contact Information

Additonal address: 90 South St., MAC N9305-164, Minneaspolis, MN 55479

### Background

Established in 1979 in MN

### Limitations

Giving primarily in areas of company operations.

No support for religious organizations not of direct benefit to the entire community, lobbying organizations, or fraternal organizations.

No grants to individuals, or for political campaigns, advertising purchases including booths and tickets, fundraising dinners, video or film productions, club memberships, or endowments.

### Purpose and Activities

The foundation supports organizations involved with education, job creation and job training, housing, financial literacy, human services, and community economic development.

### Program Area(s)

The grantmaker has identified the following area(s) of interest:

#### Educational Matching Gift Program

The foundation matches contributions made by employees and directors of Wells Fargo to educational institutions on a one-for-one basis from \$25 to \$5,000 per employee, per year.

#### Wells Fargo Housing Foundation - Home Ownership Grant Program

The foundation supports programs designed to create sustainable homeownership opportunities for low- to moderate-income individuals. Special emphasis is directed toward construction and rehab; buyer education and counseling; foreclosure counseling and prevention; subsidies; and home repairs. Formerly a separate company-sponsored foundation, the Wells Fargo Housing Foundation is a program of the Wells Fargo Foundation.

#### Wells Fargo Housing Foundation - Team Volunteer Program

The foundation awards grants to nonprofit organizations with which employees of Wells Fargo volunteer to help build, renovate, paint, or repair a home for low-to moderate-income individuals. Grants of up to \$30,000 per home are available. Projects that serve the military, use green products, or work on foreclosed or abandoned properties are eligible for an additional \$5,000. Formerly a separate company-sponsored foundation, the Wells Fargo Housing Foundation is a program of the Wells Fargo Foundation.

## **Fields of Interest**

### **Subjects**

- Community and economic development
- Economic development
- Education
- Elementary and secondary education
- Financial counseling
- Home ownership
- Housing development
- Housing services
- Human services
- Job creation and workforce development
- Job training
- Sustainable development

### **Population Groups**

- Academics
- Children and youth
- Economically disadvantaged people
- Low-income and poor people
- Students

### **Geographic Focus**

- Alabama
- Alaska
- Arizona
- Arkansas
- California
- Colorado
- Connecticut
- Delaware
- Florida
- Georgia (U.S. state)
- Idaho
- Illinois
- Indiana
- Iowa
- Kansas
- Maine
- Maryland
- Massachusetts
- Michigan
- Minnesota
- Mississippi
- Montana
- Nebraska
- Nevada
- New Hampshire
- New Jersey
- New Mexico
- New York
- North Carolina
- North Dakota
- Ohio
- Oregon
- Pennsylvania
- Rhode Island
- South Carolina
- South Dakota
- Tennessee
- Texas
- Utah
- Vermont
- Virginia
- Washington
- Wisconsin

- Wyoming

## Support Strategies

- Annual campaigns
- Capacity-building and technical assistance
- Continuing support
- General support
- Program development
- Regranting

## Transaction Types

- Cash grants
- Employee matching gifts
- Employee volunteer services

## Publications

- Application guidelines

## Application Information

Application form not required.

Applicants should submit the following:

1. Copy of IRS Determination Letter

Initial approach: Varies by state. Visit website for details

Copies of proposal: 1

Deadline(s): Varies

Final notification: 90 to 120 days

Additional information: Visit website for detailed application guidelines by state

## Donor(s)

*Note: If a donor is deceased, the symbol (‡) follows the name.*

- Norwest Corp.
- Wells Fargo & Co.
- Norwest Ltd.

## Officers and Directors

- Timothy G. Hanlon, Pres. and Director
- Richard D. Levy, Exec. V.P.  
Affiliation(s):  
*Wells Fargo & Co., Sr. V.P. and Cont.*
- Carolyn H. Roby, V.P.
- Juan Austin
- John R. Campbell
- Dean L. Thorp, Sr. V.P.
- Timothy R. Chinn, V.P.
- James A. Horton, V.P.
- Cynthia E. Ishigaki, V.P. and Director
- Mary E. Schaffner, Secy.

Show All

## Memberships

### Regional Associations of Grantmakers

- Northern California Grantmakers
- Southern California Grantmakers

### Affinity Groups

- Asian Americans/Pacific Islanders in Philanthropy, Inc.
- Committee Encouraging Corporate Philanthropy

### Associations and Other Philanthropic Organizations

- Council on Foundations, Inc.
- GuideStar USA

## Financial Data

Year ended 2015-12-31

Assets: \$214,364,582 (market value)

Gifts received: \$126,233,227

Expenditures: \$228,962,199

Total giving: \$226,902,237

Qualifying distributions: \$228,962,199

## Online Communications

- [Wells Fargo Housing Foundation](#)

## Additional Location Information

County: Hennepin

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 05

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