

KeyBank Foundation

Last profile update: 05/11/2016

Last grant data update: 02/04/2017

At A Glance

(formerly Key Foundation)

100 Public Square, M.C. OH-01-10-0625

Cleveland, OH United States 44113

Telephone: (216) 689-7397

Contact: Margot James Copeland, Chair, CEO, and Trustee

Fax: (216) 828-7845

E-mail: KeyBank_Foundation@keybank.com

URL: www.key.com/about/community/key-foundation-ph...

Type of Grantmaker

Company-sponsored foundation

Financial Data

(yr. ended 2014-12-31)

Assets: \$29,740,266

Total giving: \$12,362,349

EIN

237036607

BRIDGE Number

5841955591

990

[2015](#) [2014](#) [2013](#) [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Additional Contact Information

Application Address: 127 Public Square, M.C. OH-01-27-0855, Cleveland, OH, 44114

Background

Established about 1969 in OH

Limitations

Giving primarily in areas of company operations in AK, CO, ID, IN, ME, MI, NY, OH, OR, UT, VT, and WA; giving also to national organizations.

No support for organizations outside geographic footprint, athletic teams, fraternal organizations, or discriminatory organizations.

No grants to individuals, or for memberships, lobbying or political activities, or advertising.

Purpose and Activities

The foundation supports programs designed to prepare individuals for thriving futures. Special emphasis is directed toward thriving students through preparation, access, attainment, retention, and graduation; and thriving workforce through graduation, employment, and financial education.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Community Leadership Grant Program

The foundation awards annual \$500 grants to nonprofit organizations with which employees of KeyBank volunteer.

Matching Gift Program

The foundation provides a one-for-one match for qualifying donations made by employees up to \$2,000 annually.

Thriving Students

The foundation supports programs designed to prepare students for fulfilling careers through access to high quality education and their academic success. Special emphasis is directed toward preparation, including improvement in GPA and standardized test scores; access, including increased number of individuals provided financial resources; attainment,

including post-secondary enrollment and retention rates; and completion, including improved graduation rates.

Thriving Workforce

The foundation supports programs designed to equip adults with the necessary skills, education, and capabilities to meet current and future local employment demands. Special emphasis is directed toward graduation, including improvement in graduation or certification completion rates; employment, including improvement in employment placement and retention rates; and financial education, including increased number of individuals trained.

Fields of Interest

Subjects

- Arts and culture
- Education
- Employment
- Financial counseling
- Health
- Human rights
- Human services
- Job creation and workforce development
- Job training
- Mathematics
- Nonprofits
- Public affairs
- School-based health care
- Science
- Secondary education
- Student retention
- Technology
- Vocational education
- Youth services

Population Groups

- Academics
- Children and youth
- Economically disadvantaged people
- Low-income and poor people

Organizations

- Multipurpose centers
- Public charities

Geographic Focus

- Alaska
- Colorado
- Idaho
- Indiana
- Maine
- Michigan
- New York
- Ohio
- Oregon
- Utah
- Vermont
- Washington

Support Strategies

- Annual campaigns
- Capital campaigns
- Continuing support
- Curriculum development
- General support
- Program development
- Regranting
- Scholarships
- Sponsorships

Transaction Types

- Cash grants
- Employee matching gifts
- Employee volunteer services
- Matching grants

Publications

- Application guidelines
- Occasional report

Application Information

Preliminary grant inquiries are accepted by telephone or in writing. Visit website for nearest district office address. Organizations receiving support are asked to submit interim reports on an annual basis and a final report no later than 3 months after completion of the project

Application form not required.

Applicants should submit the following:

1. Copy of current year's organizational budget and/or project budget
2. Results expected from proposed grant
3. Listing of additional sources and amount of support
4. What distinguishes project from others in its field
5. Brief history of organization and description of its mission
6. Geographic area to be served
7. Population served
8. How project will be sustained once grantmaker support is completed
9. Detailed description of project and amount of funding requested
10. Contact person
11. Copy of IRS Determination Letter
12. Name, address and phone number of organization
13. Copy of most recent annual report/audited financial statement/990
14. Listing of board of directors, trustees, officers and other key people and their affiliations
15. How project's results will be evaluated or measured
16. Qualifications of key personnel

Initial approach: Complete online application

Copies of proposal: 1

Board meeting date(s): Quarterly

Deadline(s): None

Final notification: Within 3 months

Additional information: Proposals should indicate the frequency of board meetings; the amounts and percentages of funds expended for fundraising, administrative costs, and programs for the past two years; and whether the organization is affiliated with the local chapter of any other organization

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

- KeyBank N.A.
- Society Corp.
- Society Capital Corp.
- KeyCorp

Officers and Trustees

- Margot James Copeland, Chair, CEO, and Trustee
- Christopher M. Gorman, Pres. and Trustee
Affiliation(s):
KeyBank N.A., Chair. and C.E.O.
- Mark Whitham, Treas. and Trustee
- James Hoffman, V.P. and Trustee
- Paul N. Harris, Secy. and Trustee
- E. J. Burke
- Cindy P. Crotty
- Bruce D. Murphy
- Elizabeth J. Oliver

Staff

Number of Staff

4 full-time professional

Key Staff

Note: Does not include officers.

- Karen A. White, Sr. V.P., Community Rels.
- Lorraine Vega, Sr. V.P., Corporate Philanthropy

Memberships

Regional Associations of Grantmakers

- Philanthropy Ohio

Associations and Other Philanthropic Organizations

- Council on Foundations, Inc.

Financial Data

Year ended 2014-12-31

Assets: \$29,740,266 (market value)

Expenditures: \$12,631,343

Total giving: \$12,362,349

Qualifying distributions: \$12,362,349

Additional Location Information

County: Cuyahoga

Metropolitan area: Cleveland-Elyria, OH

Congressional district: Ohio District 11