

## McInerny Foundation

Last profile update: 07/29/2016

Last grant data update: 01/14/2017

### At A Glance

P.O. Box 3170

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URL: [www.boh.com/apps/foundations/FoundationDetail...](http://www.boh.com/apps/foundations/FoundationDetail...)

### Type of Grantmaker

Independent foundation

### Financial Data

(yr. ended 2015-09-30)

Assets: \$68,651,011

Total giving: \$3,926,586

### EIN

996002356

### BRIDGE Number

2931765149

### 990

[2015](#) [2014](#) [2013](#) [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

### Additional Contact Information

Address for overnight deliveries: c/o Bank of Hawaii, Charitable Foundation Svcs., No. 758, 130 Merchant St., Rm. 530, Honolulu, HI 96813; Additional contact: Elaine Moniz, Trust Specialist, tel.: (808) 694-4944, fax: (808) 694-4006, e-mail: [elaine.moniz@boh.com](mailto:elaine.moniz@boh.com); Toll-free tel. from neighbor islands: 1 (800) 272-7262

### Background

Trust established in 1937 in HI

### Limitations

Giving limited to HI.

No support for religious institutions.

No grants to individuals, or for endowment funds, deficit financing, the purchase of real estate, or research; no loans.

### Purpose and Activities

Giving primarily for arts and culture, community, education, the environment, health, and human services.

### Fields of Interest

#### Subjects

- Arts and culture
- Diseases and conditions
- Education
- Elementary and secondary education
- Environment
- Health
- HIV/AIDS
- Human services
- Youth services

#### Population Groups

- Academics
- Children and youth
- Students

## **Organizations**

- Associations

## **Geographic Focus**

- Hawaii

## **Support Strategies**

- Capital and infrastructure
- Capital campaigns
- Continuing support
- Equipment
- General support
- Individual development
- Program development
- Scholarships
- Seed money

## **Transaction Types**

- Matching grants

## **Publications**

- Application guidelines
- Occasional report (including application guidelines)
- Grants list

## **Application Information**

Application guidelines with specific instructions and cover sheet available on foundation web site. Only complete proposals are reviewed chronologically. Incomplete proposals are not reviewed or processed until all missing documents and information is received. Hand delivery of proposals is strongly discouraged

Application form required.

Applicants should submit the following:

1. Results expected from proposed grant
2. Organization's charter and by-laws
3. Detailed description of project and amount of funding requested
4. Descriptive literature about organization
5. Copy of IRS Determination Letter
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Population served
8. How project will be sustained once grantmaker support is completed
9. How project's results will be evaluated or measured
10. Qualifications of key personnel

Initial approach: Proposal (3 pages maximum) with cover sheet

Copies of proposal: 7

Board meeting date(s): Distribution Committee generally meets monthly

Deadline(s): None

Final notification: 3-4 months

Additional information: Only 1 copy of the IRS Determination Letter, charter and bylaws and articles of incorporation (if applicable) is required

## **Governing Body**

- Bank of Hawaii, Trustee

## **Financial Data**

Year ended 2015-09-30

Assets: \$68,651,011 (market value)

Expenditures: \$5,818,841

Total giving: \$3,926,586

Qualifying distributions: \$4,140,416

## **Additional Location Information**

County: Honolulu

